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The e-Research on Media & Communications: Attitudes, Tools and Practices in Latin America Researchers

La e-investigación de la Comunicación: actitudes, herramientas y prácticas en investigadores iberoamericanos

ABSTRACT

e-Research is changing practices and dynamics in social research by the incorporation of advanced e-tools to process data and increase scientific collaboration. Previous research shows a positive attitude of investigators through e-Research and shows a fast incorporation of e-Tools, in despite of many cultural resistances to the change. This paper examines the current state (attitudes, tools and practices) of e-Research in the field of Media and Communication Studies in Latin America, Spain and Portugal. A total of 316 researchers of the region answered an online survey during the last 2 months of 2011. Findings confirm an optimistic attitude through e-Research and an often use of e-Tools to do research. Even though, most of them informed to use basic e-Tools (e.g. e-mail, commercial videoconference, office software and social networks) instead of advanced technologies to process huge amount of data (e.g. Grid, simulation software and Internet2) or the incorporation to Virtual Research Communities. Some of the researchers said that they had an «intensive» (31%) and «often» (53%) use of e-Tools, but only 22% stated that their computer capacity was not enough to manage and process data. The paper evidences the gap between e-Research in Communications and e-Research in other disciplines; and makes recommendations for its implementation.

RESUMEN

La e-investigación está cambiando las prácticas y dinámicas de la investigación social, gracias a la incorporación de herramientas digitales avanzadas para el procesamiento de datos y el incremento de la colaboración científica. Estudios anteriores muestran una actitud positiva de los científicos hacia la e-investigación y la rápida incorporación de herramientas digitales para el trabajo académico, a pesar de las resistencias culturales al cambio. Este artículo examina el estado actual (actitudes, herramientas y prácticas) de la e-investigación en el campo de los estudios en comunicación en Iberoamérica. Un total de 316 investigadores de la región respondieron una encuesta en línea durante los últimos dos meses de 2011. Los resultados confirman una actitud positiva hacia la e-investigación y un uso frecuente de las e-herramientas. Sin embargo, la mayor parte de ellos aseguran usar e-herramientas básicas (como correo-e, videoconferencia comercial, software de oficina o redes sociales), en vez de usar tecnologías avanzadas para procesar gran cantidad de datos (como Grids, programas de simulación o Internet2) o de incorporarse a comunidades virtuales de investigación. Algunos investigadores afirmaron tener un uso «intensivo» (31%) o «frecuente» (53%) de las e-herramientas, pero solo el 22% aseguraron que la capacidad de su computador personal era insuficiente para manejar y procesar los datos. El artículo concluye evidenciando una brecha importante entre la e-investigación en comunicación y en otras disciplinas, y establece recomendaciones para su implementación en la región.

KEYWORDS / PALABRAS CLAVE

e-Research, e-Science, Science 2.0, communication, research, scientific collaboration, ICTs.
e-investigación, e-Ciencia, ciencia 2.0, comunicación, investigación, colaboración científica, TIC.

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1. Introduction

The paradigm of «e-Science» is currently transforming the methods and tools used in scientific research (Hey & al., 2009), increasing possibilities for researchers and allowing them to discover and investigate new objects of study. Other terms such as «cyber science» (Nentwich, 2003) or «cyber infrastructure» (Atkins Report, 2003 on «e-Infrastructure in the European environment») have been used to refer to these changes in the methods of conducting scientific research. Similarly there have been more recent developments in concepts such as Science 2.0 (Waldrop, 2008) to describe the use of tools from what has been termed Web 2.0 (active and decentralized participation by users) and Open Science (Neylon & Wu, 2009), which covers the opening up of the scientific process to practices that involve the free distribution of knowledge. Concepts such as e-Research point to new practices and methods in scientific production (Dutton & Jeffreys, 2010). Specifically, e-Research refers to the advanced and intensive use of Information and Communication Technologies (ICTs) to produce, manage and share scientific data in a collaborative context that is geographically distributed through «Collaboratories» (virtual spaces to implement research) or platforms such as Grid computing (a distributed system of computers to increase the storage and computing capacity of a research study).

This article examines the results of an investigation that had as its objective to create a diagnostic of the state of e-Research in the field of Communication Sciences in Ibero-America. Although it is generally understood that the acceptance and incorporation of an innovation is not an instantaneous act (Rogers, 2003), previous studies have found a positive attitude among social researchers towards e-Research (Dutton & Meyer, 2008), especially towards generic services and Web 2.0 platforms (Procter & al., 2010; Ponte & Simon, 2011). This reveals a rapid incorporation of many e-Tools (software, hardware and digital devices) despite some resistance to this change, expressed both culturally (Arcila, 2011) as well as in the scientific publication and production industry (Cuel & al., 2009). In this case, even though researchers from the social and human sciences are aware of the existence of the new paradigm known as e-Science (Dutton & Jeffreys, 2010), it is the exact and natural sciences – such as the High Energy Physics academic community mentioned by Gentil-Beccott and others (2009) – that have greater experience in the introduction and use of ICTs in research.

As stated by De Filippo et al. (2008), the groups

that maintain a higher level of collaboration have significant potential as researchers. In fact, mainly these groups and local experts that help make possible the incorporation of technological innovations in the areas of scientific creation and production (Stewart, 2007). It is possible to affirm that the use of ICTs has serious implications in the quality and value of research (Borgman, 2007) and is now part of the success factors required for participation in Research and Development programs (Cuadros & al., 2009). In this respect, Bernius (2010) has highlighted that the open access made possible by the use of ICTs is an effective instrument for improving the management of scientific content. On the other hand, Liao (2010) has confirmed that a relationship exists between intense scientific collaboration and greater quality in the research, represented by the number of citations of a study, its impact factor, funding obtained, etc. One example of this type of scientific collaboration is the Codila Model and its later adaptation, Codila 2.0 (Collaborative Distributed Learning Activity). This program was first used in 2008 as part of an initiative for the integration of research and cooperation in software engineering, which was named «Latin American Collaboratory of eXperimental Software Engineering Research» (LCX-SER).

In the field of Communication Studies, the explosion of new digital media seems to have awoken a growing enthusiasm among researchers to analyze both the messages involved as well as the subjects that produce and receive these messages. In this sense, it appears that the greater volume of information produced by academics around the globe requires increased efforts for the preservation of this data and for researchers to engage in collaborative work. The globalization of scientific work has resulted in making the use of advanced digital technologies imperative. However, a general analysis of e-Research in the discipline of Communication Studies in the Ibero-American region indicates that this is an area that is still very young and requires a lot of investment and effort to reach the levels of the other disciplines that have traditionally made intensive use of ICTs, such as the High Energy Physics academic community in Latin America that has already demonstrated strong development in the adoption of e-Research tools and methods (Briceño, Arcila & Said, 2012).

Regarding content, information sources and compiling data, even if there exists concern around advances made in this area (Jankowski & Caldas, 2004) alongside important online resources for academics (Codina, 2009), very few specific experiences of e-Re-

search in the field of Communication Studies have been published. Among these are examples of research from the United States of America and the United Kingdom, with both countries having national organizations designed to promote e-Social Science: the National Science Foundation Office of Cyberinfrastructure in the USA and the National Centre for e-Social Science in the UK. One of the initiatives from this latter organization is the MiMeG (Mixed Media Grid) Project, finished in 2008 and based at the University of Bristol and King's College London. This program aims to generate techniques and tools for social scientists with the goal of analyzing audiovisual qualitative data and related materials in a collaborative manner. Another program focused on integrating media management with Grid platforms is the proposal by Perrott, Harmer y Levis (2008) to create a network infrastructure for the British Broadcasting Corporation (BBC).

This state of affairs poses crucial questions related to the future of scientific research in this academic field in Ibero-America. Are researchers adapting investigations in Communication Studies to the new methods of e-Research? What are the attitudes of communication researchers towards e-Research? How are e-Tools changing practices and methods in this scientific community? The answers to these questions can be used for the configuration of policies that stimulate scientific production in communication and to establish an important precedent for areas of study and research.

2. Method

With the goal of depicting the current state of e-Research in the area of Communication Studies in Ibero-America, an exploratory study that used descriptive methodologies¹ was conducted. To collect data, an online survey was designed for researchers in the region with the goal of describing: 1) The attitudes of researchers towards e-Research; 2) The use of e-Tools; 3) Practices and methods related to e-Research. Among the questions posed to academics were their perceptions of the benefits of ICTs for scientific work, the type of e-Tools and platforms used, their access to advanced digital resources, habits in collaborative work and the methods for sharing the knowledge generated by e-Research. This article includes the

general results of the survey and examines the main trends and variables that are evident in the answers of those surveyed.

In September 2011 the survey was submitted to a validation by a panel of experts and a pilot test. In addition a blog of the project was started online to share the progress of the research project. Once the instrument was reviewed and adjusted and versions were produced in both Spanish and Portuguese, the survey was distributed among specialist networks during the months of November and December of 2011. Each network contained a different number of members and each member received an email that invited them to take part in the survey. These included: ALAIC (253 members); AE-IC (557), the Latin Society for Social Communication (128); Friends of the Latin Magazine for Social Communication (583) and the Ibero-American Academic Network in Communication (104). In total 1,625 communication researchers received an invitation to participate in the

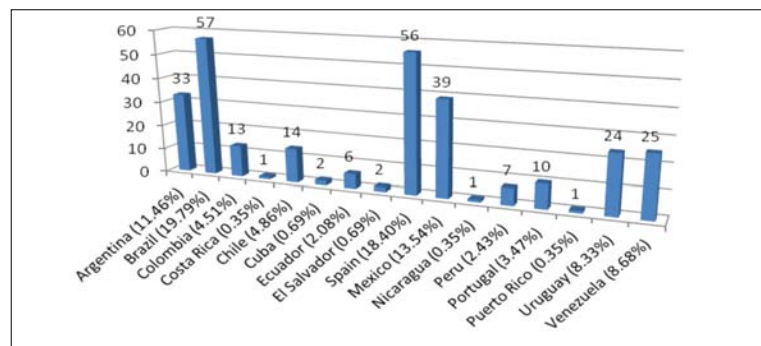


Figure 1. Geographical distribution of cases studied.

study (a number that is unknown is one that represents the universe of communication researchers in Ibero-America, although it is possible that there were duplications among members of the networks), of which 316 responses were received (a rate of effective response rate of 19.44%), which represents a population of clinical cases.

These cases involved researchers from almost all of the countries in the Ibero-American region, with the exception of participants from Bolivia, Guatemala, Honduras, Panama, Paraguay and the Dominican Republic. As can be observed in figure 1 (geographical distribution of cases studied), countries such as Brazil (19.79%), Spain (18.4%), Mexico (13.54%) and Argentina (11.46%) make up an important fraction of the sample. The researchers (54.3% females and 45.7% males) had an average age of 43 and a range of academic qualifications: bachelor's degree (18.21%), post-

graduate diploma (5.84%), master's degree (27.49%) and doctorate (48.45%), with the majority having this final academic level. A small number of respondents were affiliated to international networks such as IAMCR, ICA or ECREA, but the majority indicated that they were part of regional networks such as ALAIC (and in fewer numbers regional networks such as FELAFACS, IBERCOM, ULEPICC, RAIC and the Latin Society of Social Communication) or in national research networks (AE-IC, Invecom, AMIC, SOPCOM, REDCOM, INTERCOM, SBPJor, FNPJ, SEICOM, etc.). In addition to the descriptive analysis of the data, tests in statistical meaning (specifically using Fisher's exact test) to determine the associations between the main variables of the study (specifically between the intensive use of data, age and academic qualification) were conducted as part of the study.

Even if the respondents are part of almost all of the research lines that ALAIC is involved in, an important percentage of researchers stated that their academic work is related to the area of Internet and the Information Society (39.24%) which demonstrates proximity and affinity with the area of e-Research. This reality, combined with the fact that the survey was filled out online (through a self-selection process of participants) demonstrates the existence of this bias and the difficulty of generalizing the results from the group of researchers that participated in the study. However it also demonstrates the growing interest among communication academics in new technologies.

3. Analysis and results

The incorporation of digital technologies, specifically the use of personal computers and office software, is now common in all scientific fields because it is no longer possible to imagine academic or research activities without tools such as email or word processors. However, these tools represent an initial stage of the influence of ICTs in research and without a doubt emulate traditional research methods. What can be observed in the results of the study is that this first stage of influence by ICTs is evident and habitual in communica-

tion research, but that in the next stage, the intensive and advanced use of ICTs is only just beginning to be incorporated. The results of this survey show clear trends in the attitudes of scientists in this field towards e-Research, the e-Tools that they are using and their practices and methods in relation to e-Research.

An initial look shows that the respondents demonstrated a very positive attitude towards e-Research, with 69.14% classifying the use of digital technologies in research as «extremely beneficial». In this manner, around half of respondents agreed with the statements «e-Research increases my individual productivity» (47.78%), «e-Research increases the productivity of my research group» (53.48%) and «many of the new scientific questions in my field of study will require the use of e-Research tools» (47.78%). These figures show that for a considerable number of academics, there is a direct relationship between the quality of research and the use of ICTs. According to these researchers, the digital tools for e-Research are «useful» (70.25%), but more than half consider that further information and training in this area is necessary (52.85%).

An interesting piece of data is that 43.67% of communication academics are aware that e-Research tools imply new challenges in the area of research ethics. Likewise, it also brings up the issue of problems in financing these tools, give that only 6.96% of respondents considered that in their country or region there are sufficient funds provided for the development of e-Research. In this sense, respondents were clear in sta-

Communication and Scientific Collaboration	
Email	81.33%
Videoconferencing with Commercial Internet Providers (Skype...)	46.52%
Videoconferencing with Advanced Networks (Internet Académica, Internet2)	17.09%
Virtual Environments for Collaboration in Research Projects (EVO, Moodle...)	48.10%
Wikis	29.11%
Chat	41.14%
Social Networks (Facebook, Twitter...)	62.34%
Archive Sites and Document Sharing (Youtube, SlideShare, DropBox, Flickr...)	62.97%
Online Event Management (Indico, OCS...)	10.44%
Others	9.18%
Data Collection, Analysis and Processing	
Reference Management Software (RefWorks...)	32.28%
Spreadsheets	44.62%
Databases	57.91%
Online Survey Software	38.92%
Content Analysis Software (Atlas.ti...)	25.32%
Simulation or Web Analysis Software (Netlogo...)	8.23%
Tools for Graphic Visualization, Management and Creation	43.35%
Distributed Computing Systems (Grid, Cluster, Cloud...)	11.08%
Others	5.06%
Preservation and Dissemination of Data	
Digital Storage Sites with Open Access	53.16%
Digital Storage Sites with Restricted Access	30.70%
Digital Scientific Journals	72.47%
Blogs	48.10%
Others	3.16%

Table 1. Use of e-tools by researchers.

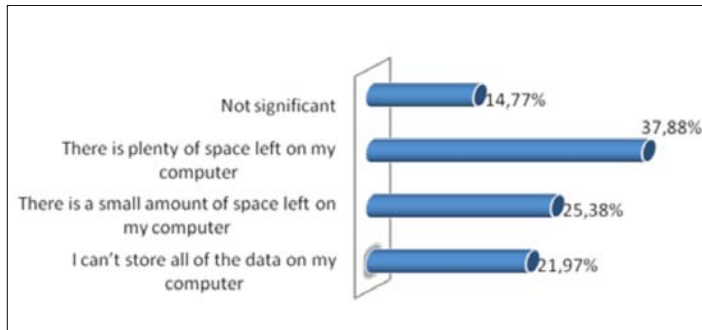


Figure 2. Intensive use of data by researchers.

ting that this financing should go more towards the development of projects and studies based on e-Research methods, such as collaborative projects (71.2%), than investment in e-Infrastructure such as advanced networks, internet, computers, etc (20.57%). This represents a strong interest in stimulating scientific practices/methods instead of improving technical infrastructure. On this last point, the majority of researchers (64.77%) stated that their institution is connected to advanced networks (Internet Académica; Internet2) while 17.05% said that their institutions were not part of these networks. A considerable percentage (18.18%) responded that they did not know if their institution used these types of networks, which demonstrates that these academics have had very little involvement with advanced e-Tools.

Communication researchers in Ibero-America consider that they frequently use (52.65%) or intensively use (31.06%) the so-called e-Tools (software, hardware and digital devices for collecting, processing and diffusing data) for a variety of research tasks. As can be seen in table 1, they demonstrated that they had used at least one e-Tool for scientific communication and collaboration, especially email (81.33%), archive sites and document sharing (62.97%) and social networks (62.34%). Similarly, an important number of respondents used video conferencing with commercial internet providers such as Skype (46.52%), chats (41.14%) and virtual environments for collaboration (48.10%). Apart from this last tool, which includes platforms such as EVO and Moodle (a virtual education tool but one that is also used for the design of collaborative projects (Arroyave & al., 2011), all of the other applications are commercial internet tools that have a wide diffusion amongst users. Tools such as video conferencing with advanced networks (17.09%) or organizing online scientific events (10.44%) are less commonly used.

Regarding the use of e-tools for data collection, analysis and processing, more than half of respondents

(57.91%) stated that they had used databases while less respondents (44.62%) used spreadsheets and software for data visualization (43.35%). Other e-Tools such as online survey software (38.92%), reference management software (38.92%), reference management tools (32.28%) and content analysis software (25.32%) were also mentioned. However, it is important to note that simulation programs (8.23%) and distributed computing platforms like Grids or Clusters (11.08%) are not commonly used by researchers. In the area of preserving and disseminating data, many communication researchers opt for digital scientific journals (72.47%) and an important number use open access online data storage (53.16%) –with less respondents using restricted access storage– and blogs (48.10%).

The results of the survey show that until now a large amount of researchers have used different digital tools, however if the concept of e-Research is examined (advanced and intensive use of ICTs), it is clear that a large number of the tools are for extensive use and often commercial. What represents intensive and advanced use of ICTs is most probably the quantity of data processed and the strength of the scientific collaboration. In this sense, the quantity of data produced by the use of e-Tools was a key question to make a diagnostic of the current state of e-Research in the communication field. As can be seen in figure 2, only 21.97% answered that the space in their personal computer was not sufficient to store and process data that they were producing in their research, while 37.38% stated that they still had a lot of space on their computers after storing data from their research.

Considering that the intensive use of data is the most important category in our exploratory study (given the proposal that it demonstrates real advances in the use of e-Research in the field), these results were crossed with variables in age and educational level to determine if a significant statistical relationship exists between them and whether age and educational level influence in a direct manner the intensive use of data by researchers. For this statistical analysis Fisher's exact test was used to create a cross tabulation contingency table, concluding that: 1) there was no association observed between the categories of intensive use of data and educational level categories given that the value «p» in the contingency tables for each one of the variable categories of age range was greater than 0.05; 2) no association was observed between the category

ries of intensive use of data and the categories defined by age range without including the academic level of the respondent, given that the value «p» in the contingency tables for each one of the categories in academic levels was greater than 0.05.

Regarding the area of scientific collaboration (figure 3), the data shows that an important percentage of researchers carry out academic work in an isolated manner, demonstrating that the dream of a geographically distributed academic community is still far from being a reality. This statement is based on the fact that 63.32%

of communication researchers in Ibero-America have not presented any research project with peers from other institutions that are different to their own and more than half of these (51.25%) have not been a part of a virtual academic community. These findings demonstrate the possibility of more geographically distributed groups in future –and more intensive– collaborations occurring, which will result in the presentation of joint projects as well as the organization of specialized events. When academics were asked about their experiences in virtual research communities, classifying their satisfaction with these experiences on a scale between 1 and 10, the majority of respondents demonstrated high levels of satisfaction, scoring them with 7 (16.20%), 8 (33.1%) y 9 (18.31%). Researchers stated that in these communities, the protocols or rules of collaboration had generally been established during the process (64.79%) by those involved and in very few cases these guidelines had been verbally discussed (11.27%) or written (13.38%).

One aspect that is related to not just scientific collaboration but also to the dissemination of data is the direct publication (without passing for peer reviewing) of manuscripts and the distribution of primary or raw data from research projects. Both indicators show the advances made by e-Research in this field. Firstly, it is significant that communication researchers (93.46%) do not have the habit of sending their manuscripts to pre-print (digital) platforms even though it is widely known that publication times for traditional journals are very long (due to evaluation of manuscripts, printing, etc.) and that on many occasion fellow researchers are waiting for results from their colleagues so that they can advance in their own studies. It is interesting to note that less than half of researchers (38.46%) share their raw data in digital platforms, which can be indicative of predominantly individual work in the field. However, this has a significant impact on the results as it does not allow for their re-

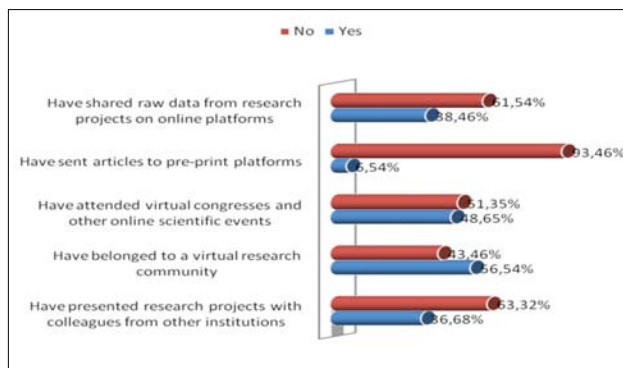


Figure 3. Scientific collaboration between researchers.

use (for example in replications of studies), comparisons with other data (verification) or more in-depth studies (for example through mining the data).

These results cover the different dimensions of e-Research in Communication Studies (attitudes, tools and practices) and can act as a summary of the current state of e-Research in Ibero-America. Below is a discussion of the results, comparing the field of Communication Studies with other disciplines and formulating final considerations that can serve as a guide for the incorporation of digital technologies in research.

4. Discussion and conclusions

If communication research is a relatively young field, there are important reasons to think that it is necessary to incorporate advanced methods and tools to reconfigure the discipline and even aspire to propose new objects of study. The results of this exploratory study, that is delimited to the Ibero-American region, demonstrates that there is a strong disposition among academics towards e-Research, a trend that seems to have extended to all of the social sciences. In the study conducted by Dutton and Meyer (2008), social researchers from the United Kingdom show a positive attitude towards e-Research and more than half of them (58.7%) believe that many of the new questions in research will require new tools, a point of view that is shared by academics in the Ibero-American region. This demonstrates, for example, that communication research continues to be a field that is highly dependent on general research in social sciences, as affirmed by Jensen y Jakowsky (1993) when they referred to qualitative methodologies. On the other hand, similar to what is occurring in other social disciplines, Communication Studies is a field that is very suited to the implementation of advanced digital technologies.

This last idea is linked to results that show communication researchers in Ibero-America are highly aware of: 1) the need for their own funding for e-Research

projects; 2) the ethical challenges implied by the use of e-Tools and the methods involved in geographically distributed collaboration. With these concerns, it was hoped researchers would demand greater information and training in these areas. Currently, the countries in the region do not have specialist government agencies that promote e-Research and in the case of Communication Studies, the specialist scientific associations (ALAIC, AE-IC, etc.) are only just starting to formalize actions in this area, which explains the lack of development of e-Research in the discipline. Even if they are not specifically focused on Communication Studies, regional organizations such as the Latin American Cooperation for Advanced Networks (RedClara) have discovered the importance of developing what is known as e-Infrastructure as well as the dynamization of scientific practices of certain academic communities through their participation in advanced networks.

In this sense, the lack of public policies and support from individual countries to encourage, invest in and include Communication Studies in the development of e-Research makes it vital for universities to establish links between colleagues and with companies and industry to seek strategies that improve geographically distributed training, exchanges, participation and collaboration through the use of advanced technology networks. As proposed by Stewart (2007), these policies should focus on local research groups and experts who will be more effective in promoting the advanced use of ICTs in research.

On the other hand, in line with the work of Codina (2009), the results of this survey can serve to help develop a guide that details the e-Research resources and tools that academics are currently using. This will not only strengthen the use of existing tools but will also encourage the adoption of e-Tools that can greatly support the work of researchers, such as Grid systems or simulators, that have a low level of acceptance among the community. Likewise, the data can also be used to contrast these practices with other communities from the same region, especially the High Energy Physics academic communities in Latin America, who have demonstrated the most intensive use of e-Tools in scientific collaboration.

A previous study (Briceño, Arcila & Said, 2012) showed that in this academic community there was a strong trend in the use of tools for online academic publication and shared management of data, yet results demonstrated a low interest in the use of commercial, mass and popular tools. This is in marked contrast to communication researchers surveyed in this present study, who demonstrated a high use (more

than 60%) of social networks such as Facebook and Twitter and file-sharing sites such as Youtube, Slideshare, Dropbox and Flickr.

Even if there was no relationship found between age and educational level with the intensive and advanced use of ICTs in research – in marked difference to the results from the study of Procter & al. (2010) of researchers in the United Kingdom that found significant associations between the adoption of Web 2.0 platforms and the age, sex and academic position of the person – it can be stated that there are difficulties, some of a technical nature, that result in communication researchers in Ibero-Americana preferring commercial tools instead of advanced tools. This was demonstrated in the use of videoconference providers, in that there was a difference of almost 30% in favor of Skype. This last point however is consistent with the results found by Procter & al. (2010) in that a significant number of other researchers who participated in the study preferred the use of «generic» tools than «specific» ones.

In the case of Ibero-America, the limitations are not just of a technological nature but also a lack of knowledge of certain platforms. In the case of pre-print systems for publishing scientific research, less than 7% of researchers that responded had used them, significantly contrasting with the results of the physicists involved in high energy studies that demonstrate a high level of use of spaces such as arXiv (48.39%) or SPIRES (41.94%), sites that do not require extra technical knowledge. Additionally, given that at least half of the researchers stated that they used open access digital storage, it is evident that the existence of a specialist storage site for communication would stimulate their use of such tools.

This data suggest that there is strong level of predisposition towards e-Research among communication researchers in Ibero-America, but there are factors that make its implementation difficult. This is evident if it is taken into account that the term «e-Science» does not just refer to the use of commercial digital technologies, but above all the incorporation of advanced computing tools for the management of large quantities of data and to intensify scientific collaboration. This is linked to the attitudes and habits of researchers in their practices and methods of working, including multi-disciplinary teams, peer reviewing and joint publications, among others. Applying the Rogers curve (2003) in this case, apart from the innovators it also includes the first followers in the use of new tools for research and that generate new practices. In this sense, it is vital that efforts are focused on the creation of specialist organi-

zations in the region and the establishment of policies (financing, training, etc.) directed at strengthening research activity through the use of platforms such as Internet² or Grid computing systems. Similarly, it is necessary (as the researchers in the study noted) to increase incentives that encourage the creation of geographically distributed collaborative projects (much less than half of those surveyed responded that they had presented a research project with peers from other institutions), which can strengthen the creation of virtual research communities and increase the number of collaborations in the field.

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Notes

¹ This study also had participation from Ignacio Aguaded (Spain), Cosette Castro (Brazil), Marta Barrios (Colombia), Martín Díaz (Colombia) and Elias Suárez (Colombia).

² The 22 groups that make up the ALAIC can be consulted at www.alaic.net.

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